

Maximizing Efficiency for Tax & Finance Professionals



Efficiency Tools in Excel

1. Quick Inights

- Quick Analysis takes a range of data and helps you pick the perfect chart with just a few commands.
- Select a range of cells.
- Select the Quick Analysis button that appears at the bottom right corner of the selected data.

2. Data Analyze

- Select a cell in a data range
- Select Home > Analyze Data. The Analyze Data pane will appear and show different visual and analysis types, such as Rank, Trend, Outlier, and Majority
- Choose an option and select Insert PivotChart

3. Data Type

 The 'Data Types' function allows users to convert raw text data into structured data types, such as stocks, geography, or dates, facilitating easier analysis and visualization

4. Unbelievable "Data Handler" - Powerful Ctrl E

- Ctrl+E is a keyboard shortcut used to activate the "Flash Fill" feature in Excel.
- Flash Fill is a powerful tool that can quickly and easily format, fill, or extract data based on a pattern that you specify.

Note: The 'Analyze Data' and 'Data Types' features are available in MS Office 365

Making an impact through PowerPoint

5. PowerPoint as a 'Coach' to improve communication/presentations (Rehearse with coach)

- Focus on improving communication speed
- Minimizing the use of unwanted fillers
- Ensuring that you're not solely reading from slides
- Practice maintaining eye contact to establish connection and credibility with your audience.

6. How To "Impress" Through PPT?

- AI-Based Designer: An AI-Based Designer in PPT offers automated design suggestions, streamlining the creation process by providing optimized color schemes and ultimately enhancing the visual appeal.
- Al for Smart: Automates the creation of visually appealing diagrams and graphics, enhancing presentation aesthetics and efficiency

7. Power-Point - Translator

- Translate Text: To translate text in PowerPoint, select the text then navigate to the Review tab and select Translate.
- Translate subtitle: You can provide translated subtitles to your presentations on the Slide Show ribbon tab by selecting Subtitle Settings.

AI Tools

8. ChatGPT/Bardgemini/Bing-Al

Where can we use these tools?

Email Interview Tour Plan

Emotion Excel Formula Research

Note: The above Power Point features are available in MS Office 365

9. 'Magical' Tool

Auto Filled Templates

To autofill templates with other information you find online, you can use the Magical AI tool.

Quick Comparison

Magical Al's quick comparison feature streamlines analysis by swiftly contrasting data points, enabling efficient decision-making.

What's Next?

Solutions for Companies

• Excel-based Automation of routine tasks Boosting Productivity

Productivity Tool

"SMART KIT" for Smart Work

Merge files [Save hours]

Index with hyperlink

Analyse duplicates

Fill blanks with top data

Specialized PDF converter

Data cleaning [remove blanks, line breakers, remove blank row/columns

Power Course - Maximizing Efficiency & Impact through AI & Excel

Smart use of Excel

- Interactive Dashboards
- Power Pivot
- Create Your Own Functions